



Thank you for subscribing to my newsletter!

I hope that you find this resource helpful in your financial journey. Please feel free to contact me with any questions as you meditate on your mid-year money manifestations.

Wealth Para Todos is a personal finance blog with valuable tips for budgeting, saving, and investing for anyone critical of capitalism but determined to have the information necessary to thrive within it anyway.



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Mid-year Money Manifestations

Time to check in with your dinero. Use this handout to document where you currently stand when it comes to your assets and liabilities. Then take some time to meditate on what you want your numbers to look like in six months.

A Venn diagram consisting of two overlapping circles. The left circle is a medium blue color and is labeled "January - June 2021" at the top. The right circle is a lighter blue color and is labeled "July - December 2021" at the top. The overlapping area in the center is a darker shade of blue. Each circle contains a list of financial items, each preceded by a small white circle and followed by a blank line for writing.

January - June 2021

- Net worth: _____
- Credit Card Debt: _____
- Car Loan Debt: _____
- Student Loan Debt: _____
- Mortgage: _____
- Retirement: _____
- Taxable Brokerage: _____
- Emergency Fund: _____
- Monthly Income: _____
- Other: _____

July - December 2021

- Net worth: _____
- Credit Card Debt: _____
- Car Loan Debt: _____
- Student Loan Debt: _____
- Mortgage: _____
- Retirement: _____
- Taxable Brokerage: _____
- Emergency Fund: _____
- Monthly Income: _____
- Other: _____

Next Steps:

What needs to stay the same in order for you to have your desired numbers in six months? Write that in the middle of the Venn Diagram.

What needs to change for you to have your desired numbers in six months? Write out your ideas. Choose one of your ideas to focus on for a month.

If you have any limiting beliefs come up as you let your ideas flow, write them down so you can reframe them to positive affirmations.